

EXHIBIT D

**SNR DENTON US LLP'S MONTHLY FEE STATEMENTS FOR THE
SECOND INTERIM PERIOD OF OCTOBER 1, 2010 THROUGH JANUARY 31, 2011**

SNR DENTON 

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SNR Denton US LLP
1221 Avenue of the Americas
New York, New York 10020-1089
Two World Financial Center
New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.
1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254337

Client/Matter: 21416248-0851

301 HOWARD

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice

\$ 6,494.40

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Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:

M. Williams
at 1 212 768 6700



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1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254337

Client/Matter: 21416248-0851

301 HOWARD

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/01/10	J. Grebinar	8.80	B101	Draft memo re: foreclosure on Rake Bonds and litigation recommendation (5.6); review of UCC re: same (2.3); emails with litigation re: same (.9).
10/01/10	E. Klingenberg	0.40	B101	Call with J. Grebinar regarding UCC memo (.4).
10/05/10	J. Grebinar	2.60	B101	Review of E. Klingenberg comments to memo re: Foreclosure on Rake Securities (.6); conference with M. Williams re: Memo on EOD under Repo Agreement and recourse against guarantor (.8); revise memos (1.2).
10/05/10	E. Klingenberg	0.50	B101	Review foreclosure memo (.5).
10/08/10	M. Williams	0.40	P300	Review borrower response to margin call, (.1) telephone conference with Mr. Buffa, Mr. Ng, Ms. Martins regarding response (.3)
Total Hours			12.70	
Fee Amount				\$6,494.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
E. Klingenberg	\$900.00	0.90	\$810.00
M. Williams	\$815.00	0.40	\$326.00
J. Grebinar	\$470.00	<u>11.40</u>	<u>\$5,358.00</u>
Totals		12.70	\$6,494.00

301 HOWARD

November 5, 2010

Matter: 21416248-0851
Invoice No.: 1254337

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	0.40
		SUBTOTAL 0.40
	Total Disbursements	\$0.40

Fee Total \$ 6,494.00

Disbursement Total \$ 0.40

Invoice Total \$ 6,494.40

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254331

Client/Matter: 21416248-0810

SF OFFICE PORTFOLIO RESTRUCTURE

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice

\$ 1,226.80

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254331

Client/Matter: 21416248-0810

SF OFFICE PORTFOLIO RESTRUCTURE

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
10/03/10	M. Williams	1.00	P400	Email correspondence with Mr. Gupta regarding assignment of membership interest (.1), revise same (.8), distribute to Purchaser's counsel (.1)	
10/05/10	M. Williams	0.50	P600	Review purchaser notice letter, settlement statement (.1), telephone conference with Mr. Gupta regarding status of signed documents, wire transfer (.1), telephone conference with Mr. McGovern regarding same (.1), closing of purchase, distribution of executed documents((.2)	
Total Hours			1.50		
Fee Amount					\$1,222.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	<u>1.50</u>	<u>\$1,222.50</u>
Totals		1.50	\$1,222.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	4.30
	SUBTOTAL	4.30
	Total Disbursements	\$4.30

SF OFFICE PORTFOLIO RESTRUCTURE

November 5, 2010

Matter: 21416248-0810
Invoice No.: 1254331

Fee Total	\$	1,222.50
Disbursement Total	\$	4.30
		<hr/>
Invoice Total	\$	<u>1,226.80</u>

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LEHMAN BROTHERS HOLDINGS, INC.
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NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254330

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice

\$ 1,059.50

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at 1 212 768 6700

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254330

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/18/10	M. Williams	0.80	P500	Telephone conference with Mr. Ng (.1), Revise and distribute margin call letters(.7)
10/27/10	M. Williams	0.50	P300	Telephone conference with messrs. Buffa, Ng regarding calculation of release prices, margin call on remaining asset(.5)
Total Hours			1.30	
Fee Amount				\$1,059.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	<u>1.30</u>	<u>\$1,059.50</u>
Totals		1.30	\$1,059.50

Fee Total	\$	1,059.50
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Invoice Total	\$	<u>1,059.50</u>
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
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NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254332

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice

\$ 489.00

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at 1 212 768 6700

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ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254332

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/20/10	M. Williams	0.30	P500	Review Investcorp comments to PNA(.3)
10/22/10	M. Williams	0.30	P500	Telephone conference with Ms. Frey regarding PNA (.1), revise and distribute PNA (.2)
Total Hours		0.60		
Fee Amount				\$489.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	<u>0.60</u>	<u>\$489.00</u>
Totals		0.60	\$489.00

Fee Total	\$	489.00
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Invoice Total	\$	<u>489.00</u>
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254333

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice \$ 489.00

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Account # 4064-5823
Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



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NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254333

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/04/10	M. Williams	0.20	P400	Telephone conference with Ms. Frey, Mr. Pomeranz regarding nature of corporate loan and junior participation, general discussion of draft pre negotiation agreements. (.2)
10/06/10	M. Williams	0.20	P300	Telephone conference with Ms. Frey regarding disclosure issues of loan terms to underlying mezz borrower (.2)
10/07/10	M. Williams	0.20	P300	Telephone conference with Ms. Frey regarding potential meeting with Mezz borrower. (.2)
Total Hours		0.60		
Fee Amount				\$489.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	0.60	\$489.00
Totals		0.60	\$489.00

Fee Total	\$	489.00
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Invoice Total	\$	<u>489.00</u>
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1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254334

Client/Matter: 21416248-0817

ALMADEN LOAN SALE

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 1,630.00

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Account # 4064-5823
Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



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ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

November 5, 2010

Invoice No. 1254334

Client/Matter: 21416248-0817

ALMADEN LOAN SALE

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/06/10	M. Williams	2.00	P300	Telephone conference with Mr. Buffa regarding calculation of margin call, nature of future advance fund in underlying mezz (1.0), telephone conference with Mr. Buffa to further discuss how to calculate deficiency if no funds advanced into the future advance reserve fund, and if funds are advanced into such fund (1.0).
Total Hours		2.00		
Fee Amount				\$1,630.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	<u>2.00</u>	<u>\$1,630.00</u>
Totals		2.00	\$1,630.00

Fee Total \$ 1,630.00

Invoice Total \$ 1,630.00

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255362

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP
LEHMAN CONTACT: MICHAEL LASCHER

Payment Due Upon Receipt

Total This Invoice \$ 3,553.50

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255362

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/01/10	R. Fernandez	2.00	P300	Revise Aircraft lease (1.3); emails with E. Dziadul regarding additional due diligence materials (.2); review same (.5).
10/04/10	R. Fernandez	0.50	P300	Conference with Trimont regarding missing Lone Mountain Loan Documents (.3); conference with L. White regarding Lone Mountain Ranch issues (.2).
10/05/10	R. Fernandez	1.50	P300	Review Lone Mountain Ranch due diligence materials submitted by J. Hutton (.5); emails with E. Dziadul regarding same (.3); review additional Bristol Bay Lodge due diligence materials submitted by J. Hutton (.5); emails with E. Dziadul regarding same (.2).
10/05/10	L. White	0.30	P300	Conference with Bob Fernandez regarding Borrower covenants and bad boy acts (.3).
10/06/10	L. White	0.50	P300	Conference with Bob Fernandez regarding property documents (.3); email correspondence with Michael Lascher regarding same (.2).
10/06/10	R. Fernandez	1.00	P300	Review Due Diligence materials submitted by R. Burch (1.0).
10/07/10	L. White	0.30	P300	Telephone conferences with Bob Fernandez regarding restructure of loans (.3).
Total Hours		6.10		
Fee Amount				\$3,553.50

LIFESTYLE DEVELOPMENT, LP

November 8, 2010

Matter: 09807760-0021
Invoice No.: 1255362

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	1.10	\$753.50
R. Fernandez - Partner	\$560.00	<u>5.00</u>	<u>\$2,800.00</u>
Totals		6.10	\$3,553.50
Fee Total	\$	3,553.50	
Invoice Total	\$	<u>3,553.50</u>	

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255361

Client/Matter: 09807760-0016

THE POINT
LEHMAN CONTACT: MICHAEL LASCHER

Payment Due Upon Receipt

Total This Invoice \$ 5,804.50

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Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255361

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/06/10	L. White	0.30	P300	Telephone conference with Michael Lascher regarding his meeting with Robert Birch and the possibility of foreclosing or doing a work-out (.3).
10/07/10	L. White	0.70	P300	Telephone conferences with Sam Gleeson and Bob Fernandez regarding restructure of loan and management agreement with Merlin Hospitality (.7).
10/08/10	L. White	3.00	P300	Telephone conference with Sam Gleeson regarding confidentiality agreement with Ramsfield (.3); draft same (1.0); email correspondence with Meghan Cocci, Chris Lee and Mark Daliere regarding management agreement (.4); review documents to structure extension /pay down (.8); draft email to Lascher/Gleeson regarding restructure and ways to control Birch (.5).
10/13/10	L. White	0.50	P300	E-mail correspondence with Michael Lascher and Sam Gleeson regarding use of springing guaranty in restructure (.5).
10/27/10	L. White	0.50	P300	Various telephone conferences with Sam Gleeson regarding foreclosure (.5).
10/28/10	L. White	2.00	P300	Review documents for foreclosure (.5); telephone conference with Jon Forstot regarding foreclosure (.3); telephone conference with Sam Gleeson and Michael Lascher regarding foreclosure and management agreement (5.); email correspondence with Jon Forstot regarding appointment of receiver and change in manager (.2); review loan agreement for requirement of having a manager (.5).

THE POINT

November 8, 2010

Matter: 09807760-0016
Invoice No.: 1255361

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/28/10	J. Forstot	0.40	B100	Telephone call with L. White regarding foreclosure (.3); emails regarding same. (.1).
10/29/10	J. Forstot	0.50	B100	Review foreclosure documents (.1); telephone call with L. White regarding foreclosure complaint (.3); telephone call with Mr. Gleeson regarding same (.1).
10/29/10	L. White	0.30	P300	Telephone conference with Jon Forstot regarding filing foreclosure complaint (.3).
10/29/10	M. Flynn	0.40	B110	Order foreclosure search (.4).
Total Hours		8.60		
Fee Amount				\$5,804.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Forstot - Partner	\$760.00	0.90	\$684.00
L. White - Partner	\$685.00	7.30	\$5,000.50
M. Flynn - Associate	\$300.00	<u>0.40</u>	<u>\$120.00</u>
Totals		8.60	\$5,804.50
Fee Total	\$	5,804.50	
Invoice Total	\$	<u>5,804.50</u>	

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
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38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255355

Client/Matter: 09807760-0011

RITZ KAPALUA
LEHMAN CONTACT: MICHAEL LASCHER

Payment Due Upon Receipt

Total This Invoice \$ 34,414.50

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000

JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255355

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/01/10	L. White	1.00	P300	Correspondence with Nan Molofsky regarding closing checklist (.3); review hold harmless agreement with County of Maui (.2); review memos regarding successor liability (.5).
10/01/10	M. Zessar	2.20	P300	Prepare redraft of Settlement and Deed-in-Lieu Agreement (2.2).
10/04/10	M. Zessar	1.50	P300	Conference call with Linda White, N. Molofsky and B. Gross regarding transaction status (.8); review Option Agreement regarding obligations of Holdings (.7).
10/04/10	L. White	1.50	P300	Correspondence with Julie Levitt and Blythe Edwards regarding checklist (.2); telephone conference with Nan Molofsky, Brian Gross and Margie Zessar regarding status of transaction (.8); review asset management proposal (.5).
10/05/10	M. Zessar	4.60	P300	Review master declaration for Kapalua Resort (2.2); review declaration regarding fractional ownership (.8); update condo matrix (1.2); prepare e-mail memo to Linda White regarding updated condo matrix and Option Agreement issues (.4).
10/06/10	L. White	2.00	P300	Telephone conference with Michael Lascher regarding deed-in-lieu and asset management agreement and Lehman RE issues (.5); review Bachelor Gulch letter (.3); review revised deal terms and correspondence with Michael Lascher regarding same (.5); review revised deed-in-lieu agreement (.7).

RITZ KAPALUA

November 8, 2010

Matter: 09807760-0011
Invoice No.: 1255355

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/07/10	L. White	0.30	P300	Email correspondence with Nan Molofsky regarding asset management agreement (.3).
10/07/10	M. Zessar	0.50	P300	Review memo from B. Sullivan regarding developer successor liability issues (.5).
10/08/10	L. White	2.30	P300	Review local counsel memo regarding successor liability issues (.5); review revised condominium regime outline (.3); review revised deed-in-lieu agreement (1.2); correspondence with Meghan Cocci regarding management agreement (.2); correspondence with Margie Zessar regarding settlement agreement (.1).
10/11/10	M. Zessar	6.20	P300	Conference with L. White regarding draft Settlement and Deed-in-Lieu Agreement condo matrix, and closing checklist (.5); prepare e-mail memo to B. Sullivan (.5); e-mail correspondence with D. Conley regarding same (.2); revise closing checklist and Settlement and Deed-in-Lieu Agreement (2.7); review Gencom strategic business plan and related materials (2.3).
10/11/10	M. Cocci	0.60	P300	Review revised deal proposal and e-mail exchanges between Lehman and Gencom regarding same (.2); review Asset Management Agreement and Sales and Marketing Agreement in preparation for conference call with client team (.4).
10/11/10	L. White	2.30	P300	Conference and telephone conferences with Margie Zessar regarding deed in lieu agreement and condo regime checklist and map (.5); review Bachelor Gulch operating agreement to verify entity for capital payment as part of overall relationship resolution (.7); review revised deed in lieu agreement (.8); correspondence regarding same to Nan Molofsky and Brian Gross (.3).

RITZ KAPALUA

November 8, 2010

Matter: 09807760-0011
Invoice No.: 1255355

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/12/10	L. White	3.50	P300	Conference call with Nan Molofsky, Megan Cocci, Margie Zessar regarding asset management agreement and Ritz issues (.8); telephone conference with Brian Gross regarding Lehman RE issues (.5); correspondence to Julie Levitt regarding settlement agreement and management agreement (.3); review Bachelor Gulch capital call documents as part of overall relationship resolution (1.5); various telephone conferences with Margie Zessar regarding local counsel answers to local law questions (.4).
10/12/10	M. Cocci	0.50	P300	Telephone conference with L. White and N. Molofsky regarding comments to Asset Management Agreement and potential negotiation with Ritz on revised terms (.5).
10/12/10	M. Zessar	1.60	P300	Review B. Sullivan response to e-mail memo of 10/11/10 (.2); conference call with client, L. White and M. Cocci regarding Asset Management Agreement (.8); conferences with L. White (.1); call with B. Sullivan regarding deed-in-lieu, foreclosure and transfer tax issues (.5).
10/13/10	M. Zessar	1.70	P300	Review draft Motion for Partial Summary Judgment (1.0); review e-mail from B. Sullivan regarding conveyance tax, Hawaii statute and related materials (.7).
10/14/10	M. Cocci	4.40	P300	Draft revisions to Asset Management Agreement (4.3); e-mail same to client team for review and comment (.1).
10/14/10	L. White	1.70	P300	Review motion for summary judgment (1.0); telephone conference with Nan Molofsky regarding timing/scheduling of foreclosure (.5); correspondence with Barry Sullivan (local counsel) regarding borrower's answer to foreclosure complaint (.2).

RITZ KAPALUA

November 8, 2010

Matter: 09807760-0011
Invoice No.: 1255355

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/15/10	L. White	1.50	P300	Review revised asset management agreement (.6); correspondence with Nan Molofsky regarding same (.3); correspondence with Barry Sullivan regarding default judgment for failure to answer complaint and motion for summary judgment (.3); correspondence with Michael Lascher regarding same. (.3).
10/16/10	L. White	1.00	P300	Review motion for summary judgment (.7); correspondence with Barry Sullivan regarding timing of the foreclosure process (.3).
10/21/10	M. Cocci	2.00	P300	Review N. Molofsky comments to Asset Management Agreement (.3); incorporate comments from N. Molofsky to Asset Management Agreement (1.2); prepare date notice of sale provision (.5).
10/22/10	L. White	1.50	P300	Review motion for summary judgment (.8); telephone conference with Nan Molofsky regarding motion and regarding management agreement (.7).
10/22/10	M. Cocci	0.40	P300	Review e-mail from N. Molofsky regarding additional changes to Asset Management Agreement (.1); incorporate additional changes and circulate draft to Gencom for review and comment (.3).
10/23/10	L. White	0.30	P300	Review County of Maui answer to foreclosure suit (.3).
10/25/10	L. White	1.30	P300	Draft email memo to local counsel regarding comments / questions on motion for summary judgment (.8); telephone conference with Jon Kapit and Nan Molofsky regarding motion (.5).
10/26/10	L. White	0.30	P300	Email correspondence with Barry Sullivan (local counsel) regarding questions on motion for summary judgment (.3).
10/27/10	L. White	0.30	P300	Email correspondence with Jon Kapit regarding foreclosure (.1); telephone conference with Barry Sullivan regarding foreclosure (.2).

RITZ KAPALUA

November 8, 2010

Matter: 09807760-0011
Invoice No.: 1255355

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/28/10	L. White	1.30	P300	Telephone conference with Barry Sullivan and Margie Zessar regarding questions / comments on the motion for summary judgment (.5); follow up memo regarding same to Lehman (.3); email correspondence with Nan Molofsky regarding loan guaranties (.5).
10/28/10	M. Zessar	1.80	P300	Prepare for telephone call with B. Sullivan (.3); conference call with B. Sullivan and Linda White (.5); title review (1.0).
10/29/10	L. White	0.50	P300	Telephone conference with Jon Kapit regarding information for summary judgment motion (.2); email correspondence with Barry Sullivan and David Paulson regarding required ledger for motion (.3).
10/29/10	M. Zessar	2.70	P300	Title Review (2.2); prepare e-mail memo to Linda White (.3); e-mail correspondence with title company (.2).
Total Hours		53.30		
Fee Amount				\$34,414.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	22.60	\$15,481.00
M. Cocci - Partner	\$665.00	7.90	\$5,253.50
M. Zessar - Partner	\$600.00	<u>22.80</u>	<u>\$13,680.00</u>
Totals		53.30	\$34,414.50
Fee Total	\$	34,414.50	
Invoice Total	\$	<u>34,414.50</u>	

SNR DENTON 

Pg 28 of 66

SNR Denton US LLP
233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255356

Client/Matter: 09807760-0012

RANCHO COVE
LEHMAN CONTACT: MICHAEL LASCHER

Payment Due Upon Receipt

Total This Invoice \$ 5,333.00

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Chicago, IL 60606-6404

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Citibank, N.A.
New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

November 8, 2010

Invoice No. 1255356

Client/Matter: 09807760-0012

RANCHO COVE

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/01/10	R. Goetz	0.20	B250	Email correspondence to B. Edwards regarding asset management agreement (.2).
10/05/10	R. Goetz	0.30	B250	Correspondence with B. Edwards regarding closing documents (.3).
10/11/10	R. Goetz	0.30	B250	Correspondence with J. Bealle regarding closing logistics and funding to title company (.3).
10/12/10	R. Goetz	0.90	B250	Review Borrower execution deliveries (.4); correspondence to B. Edwards regarding missing documentation (.2); correspondence to B. Edwards regarding organizational documents (.3).
10/13/10	R. Goetz	1.60	B250	Correspondence with J. Bealle regarding final debt calculation (.4); review loan agreement (.4); correspondence with D. Wilcomes regarding closing and final title (.5); correspondence with B. Edwards regarding missing documentation (.3).
10/14/10	R. Goetz	2.00	B250	Telephone conferences with D. Wilcomes regarding recording documentation and organization consent revisions (.7); review consent revisions (.2); telephone conference with B. Edwards and J. Levitt regarding final document release and closing logistics (.3); revise consent document (.4); re-date closing documents and compile original execution sets (.4).
10/14/10	L. White	0.30	P300	Telephone conference with Darren Fancher regarding closing (.3).

RANCHO COVE

November 8, 2010

Matter: 09807760-0012
Invoice No.: 1255356

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/15/10	R. Goetz	1.70	B250	Telephone conference with D. Wilcomes regarding closing logistics and final title issuance (.4); correspondence to B. Edwards and J. Levitt regarding confirmation of release (.2); prepare escrow instructions and closing document package to local Riverside county title company (.9); revise deed (.2).
10/18/10	R. Goetz	0.50	B250	Telephone conference with J. Bealle regarding funding (.2); telephone conference with D. Wilcomes regarding execution of escrow instructions and receipt of recording documents (.3).
10/19/10	L. White	0.30	P300	Telephone conference with Rachel Goetz regarding closing (.2); email correspondence with Darren Fancher regarding closing (.1).
10/19/10	R. Goetz	0.50	B250	Email correspondence with D. Wilcomes regarding closing (.4); email correspondence with J. Levitt (.1).
10/21/10	R. Goetz	0.20	B250	Telephone conference with D. Wilcomes regarding confirmation of recording (.2).
10/27/10	R. Goetz	0.50	B250	Email correspondence with J. Levitt regarding closing documents (.5).
10/28/10	R. Goetz	0.30	B250	Email correspondence with D. Spencer and J. Bealle regarding confirmation of closing (.3).
10/29/10	R. Goetz	0.20	B250	Email correspondence to S. Spencer regarding closing documentation (.2).
Total Hours		9.80		
Fee Amount				\$5,333.00

RANCHO COVE

November 8, 2010

Matter: 09807760-0012
Invoice No.: 1255356

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	0.60	\$411.00
R. Goetz - Associate	\$535.00	<u>9.20</u>	<u>\$4,922.00</u>
Totals		9.80	\$5,333.00
Fee Total	\$	5,333.00	
Invoice Total	\$	<u>5,333.00</u>	

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Pg 32 of 66

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233 South Wacker Drive
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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020
USA

November 8, 2010

Invoice No. 1255366

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

Total This Invoice	\$	3,800.00
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Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020
USA

November 8, 2010

Invoice No. 1255366

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through October 31, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
10/07/10	L. Bechutsky	0.20	B160	Internal emails regarding fee statement and reconciliation of accounts (.2).
10/13/10	L. Bechutsky	2.10	B160	Review and revise monthly statements (2.1).
10/14/10	L. Bechutsky	0.40	B160	Review and revise invoices for monthly fee statement (.4).
10/15/10	L. Bechutsky	0.60	B160	Review and revise invoices for monthly fee statement (.6).
10/18/10	L. Bechutsky	1.10	B160	Revise invoices for monthly fee statement (1.1).
10/19/10	L. Bechutsky	2.10	B160	Revise invoices for monthly fee statement (2.1).
10/20/10	L. Bechutsky	0.40	B160	Revise invoices for monthly fee statement (.4).
10/21/10	L. Bechutsky	1.20	B160	Draft monthly fee statement (1.2).
10/22/10	L. Bechutsky	0.40	B160	Revise monthly fee statement (.4).
10/26/10	L. Bechutsky	1.00	B160	Attention to invoices and monthly statement (1.0).
Total Hours		9.50		
Fee Amount				\$3,800.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. Bechutsky - Associate	\$400.00	9.50	\$3,800.00
Totals		9.50	\$3,800.00

BANKRUPTCY (POST-PETITION WORK)

November 8, 2010

Matter: 09807760-0030

Invoice No.: 1255366

Fee Total	\$	3,800.00
		<hr/>
Invoice Total	\$	<u>3,800.00</u>

SNR DENTON 

Pg 35 of 66

SNR Denton US LLP
1221 Avenue of the Americas
New York, New York 10020-1089
Two World Financial Center
New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262967

Client/Matter: 21416248-0855

BOND BUILDING

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 115.50

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Philadelphia, PA 19170-6670

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233 South Wacker Drive
Chicago, IL 60606-6306

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New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700

snrdenton.com

Invoice No. 1262967

SNR DENTON 

Pg 37 of 66

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Two World Financial Center
New York, New York 10281-1008

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For your Information - Open Invoices

LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Client/Matter #: 21416248-0855

BOND BUILDING

Fee Total	\$	115.00
Disbursement Total	\$	0.50
Invoice Total	\$	<u>115.50</u>

Questions should be directed to:
M. Williams
at 1 212 768 6700

Federal Tax I.D. Number 36-1796730

SNR DENTON 

Pg 38 of 66

SNR Denton US LLP
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Two World Financial Center
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262974

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice \$ 1,059.50

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Chicago, IL 60606-6306

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New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



Pg 39 of 66

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LEHMAN BROTHERS HOLDINGS, INC.
 ACCOUNTING DEPT.
 1271 AVENUE OF THE AMERICAS, 45TH FLOOR
 NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262974

Client/Matter: 21416248-0814

SALE OF WYNDHAM MEZZ LOAN

For Professional Services Rendered through November 22, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/11/10	M. Williams	1.00	P300	Review existing borrower guarantees with respect to scope of bankruptcy guaranty (.7), telephone conference with Ms Frey regarding same (.3)
11/12/10	M. Williams	0.30	P300	Review org chart and closing binder indices to determine documents that need to be reviewed (.2), email correspondence with Ms. Frey regarding same (.1)
Total Hours		1.30		
Fee Amount				\$1,059.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	<u>1.30</u>	<u>\$1,059.50</u>
Totals		1.30	\$1,059.50

Fee Total \$ 1,059.50

Invoice Total \$ 1,059.50

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Pg 40 of 66

SNR Denton US LLP
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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262973

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

Payment Due Upon Receipt

Lehman Contact: Susanne Frey

Total This Invoice \$ 1,060.80

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Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



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ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262973

Client/Matter: 21416248-0813

HOUSTON RENAISSANCE LOAN MODIFICATION

For Professional Services Rendered through November 22, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>	
11/17/10	M. Williams	0.80	P300	Review comments to PNA, (.5) telephone conference with Ms. Frey regarding same. (.3)	
11/18/10	M. Williams	0.50	P500	Revise PNA based on borrower comments. (0.5)	
Total Hours		1.30			
Fee Amount					\$1,059.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	1.30	\$1,059.50
Totals		1.30	\$1,059.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	1.30
	SUBTOTAL	1.30
	Total Disbursements	\$1.30

HOUSTON RENAISSANCE LOAN MODIFICATION

December 6, 2010

Matter: 21416248-0813
Invoice No.: 1262973

Fee Total	\$	1,059.50
Disbursement Total	\$	1.30
		<hr/>
Invoice Total	\$	<u>1,060.80</u>

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Pg 43 of 66

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1221 Avenue of the Americas
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LEHMAN BROTHERS HOLDINGS, INC.
1271 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262968

Client/Matter: 21416248-0851

301 HOWARD

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 1,247.80

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Chicago, IL 60606-6306

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ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

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M. Williams
at 1 212 768 6700

snrdenton.com

Invoice No. 1262968

301 HOWARD

301 HOWARD

December 6, 2010

Matter: 21416248-0851
Invoice No.: 1262968

Fee Total	\$	1,247.50
Disbursement Total	\$	0.30
		<hr/>
Invoice Total	\$	<u>1,247.80</u>

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Pg 46 of 66

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262982

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

Payment Due Upon Receipt

Lehman Contact: Thomas Buffa

Total This Invoice \$ 17,255.40

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Account Name: SNR Denton US LLP

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Questions relating to this invoice should be directed to:
M. Williams
at 1 212 768 6700



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New York, New York 10281-1008

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LEHMAN BROTHERS HOLDINGS, INC.
ACCOUNTING DEPT.
1271 AVENUE OF THE AMERICAS, 45TH FLOOR
NEW YORK, NY 10020

December 6, 2010

Invoice No. 1262982

Client/Matter: 21416248-0807

FIVE ASSETS PORTFOLIO SALE

For Professional Services Rendered through November 22, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/02/10	M. Williams	0.50	P300	Telephone conference with Mr. Buffa regarding mechanics of release and location of underlying collateral (.3), review existing files for delivery requirements (0.2)
11/03/10	M. Williams	1.70	P300	Review notices of margin calls and request for releases, loan documents (.7), telephone conference with Mr. Ng regarding release letter and margin call (.5), telephone conference with Messrs. Ng and Buffa regarding same (.5)
11/04/10	M. Williams	0.30	P300	Telephone conference with Mr. Ng, Mr. Buffa regarding terms of margin call notice, terms of release letter (.3)
11/05/10	M. Williams	3.00	P400	Various telephone conferences with Ms. Traut, Mr. White regarding release letter, (.2), telephone conference with Mr. Ng regarding same (.1), revise and redraft release letter, distribute to TriMont and Messrs. Ng and Buffa (2.7).
11/08/10	M. Williams	1.80	P300	Review 100 Cal future funding loan documents, (1.0) email correspondence with Ms. Traut, Mr. Wise regarding status if future funding loan, documentation required from borrower to release from lien of corporate loan (.5), telephone conference with Mr. NG regarding same (.3)

FIVE ASSETS PORTFOLIO SALE

December 6, 2010

Matter: 21416248-0807
Invoice No.: 1262982

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/09/10	M. Williams	2.50	P300	Telephone conference with Ms. Traut regarding 100 Cal releases and document delivery on proposed sale and partial release (.3), telephone conference with Mr. Buffa regarding release letter drafted by TriMont (.2), telephone conference with Ms. Boras, Mr. Delshad regarding release of unfunded mezz loan on 100 Cal, (.5) office conference with P. Mignone regarding issues with assignment of expired mezz loan (.3), review LBHI Guaranty given to Trust for future funding obligations under 100 Cal Senior mezz and additional underlying loan documents (1.2)
11/10/10	M. Williams	4.50	P300	Telephone conference with Mr. Buffa regarding status of transaction and the TriMont release letter (.1), review amendment to UCC in connection with partial releases (.1), distribute the corporate loan documents relating to the future funding loan to borrower's counsel (.2), review custodian inventory sheets (.1), review purchase contract for underlying mezz loans (.5), telephone conference with Ms. Boras regarding missing documents from custodian files, (.2) telephone conference with Messrs. Ng, Buffa regarding same(.2)review and revise draft termination agreements for 100 Cal senior underlying mezz loan and termination agreement for the future funding corporate loan (2.8), telephone conference with Ms. Boras regarding same (.3).
11/11/10	M. Williams	1.00	P300	Telephone conference with Ms. Boras regarding closing mechanics (0.2), telephone conference with B. Shortt, Messrs. Buffa and NG regarding same, (0.3) telephone conference with Ms. Boras regarding purchaser request to deposit senior mezz borrower certificate in escrow until junior mezz loan paid in full (0.5).

FIVE ASSETS PORTFOLIO SALE

December 6, 2010

Matter: 21416248-0807

Invoice No.: 1262982

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/11/10	R. Barkachy	3.00	B250	Review files of original documents for 1000 Wilshire, 116 Huntington and 100 California Blvd. with B. Shortt (0.6); produce revised word schedules re: originals and copies (0.6); review and revise same (0.6); confirm original documents to be sent out to Fidelity in Seattle, WA this evening (0.6); assemble original documents and transmittal of same (0.6).
11/12/10	R. Barkachy	0.50	B250	Track delivery of original documents for 1000 Wilshire, 116 Huntington and 100 California Blvd. sent to Fidelity (0.2); assemble signed escrow letter to files (0.3)

FIVE ASSETS PORTFOLIO SALE

December 6, 2010

Matter: 21416248-0807
Invoice No.: 1262982

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/12/10	M. Williams	3.10	P500	Office conference with B. Shortt regarding status of 100 Cal unfunded loan (.1), email correspondence with Ms. Boras regarding issues regarding termination of unfunded loan (.1). telephone conference with Mr. Buffa, Ms. Martins regarding terms of 100 Cal senior mezz loan documents, status of LBHI guaranty, Pami Guarantees (.3), telephone conference with Ms. Boras regarding same, (.1), telephone conference with Ms. Boras, Mr. Walsh regarding Lehman request for modification of all five mezz loans with respect to the PAMI guaranty (.3), telephone conference with Mr. Champagne, Mr. Buffa regarding Lehman equity position, (.3) telephone conference with Mr. Champagne, Ms. Boras, Mr. Walsh regarding proposal to put 100 Cal senior mezz borrower llc certificates in escrow with title company until junior mezz paid off and Lehman equity request for changes to loan documents with respect to the PAMI guarantees (1.1), telephone conference with Ms. Boras regarding language in LBHI guarantee regarding automatic termination (.5), telephone conference with Mr. Champagne regarding same (.2), office conference with P. Mignone regarding same (.1)
11/15/10	M. Williams	1.30	P600	Various telephone conferences with Messrs. Buffa, Forti, Champagne, Zachowitz, Ng, Ms. Martins (1.0), telephone conference with Ms. Boras in preparation for closing and funding loan releases on the 16th (0.3).
11/15/10	R. Barkachy	1.50	B250	Conference with B. Shortt regarding originals and executed escrow letter for files (0.3); confirm receipt of additional original 100 California Mezz Borrower documents (0.1); prepare Exhibit A (0.1); assemble original documents and Escrow letter to Ms. Boras at Latham Watkins in CA (1).

FIVE ASSETS PORTFOLIO SALE

December 6, 2010

Matter: 21416248-0807
Invoice No.: 1262982

Total Hours	24.70	
Fee Amount		\$17,205.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
M. Williams	\$815.00	19.70	\$16,055.50
R. Barkachy	\$230.00	<u>5.00</u>	<u>\$1,150.00</u>
Totals		24.70	\$17,205.50

DISBURSEMENT DETAIL

<u>Date</u>	<u>Description</u>	<u>Amount</u>
	Document reproduction	9.90
		SUBTOTAL 9.90
	Mics. Duplicating	40.00
		SUBTOTAL 40.00
	Total Disbursements	\$49.90

Fee Total	\$	17,205.50
Disbursement Total	\$	49.90
Invoice Total	\$	<u>17,255.40</u>

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Pg 52 of 66

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233 South Wacker Drive
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JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS INC.
1217 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020
USA

December 7, 2010

Invoice No. 1263446

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

Payment Due Upon Receipt

Total This Invoice	\$	8,760.00
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Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000



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NEW YORK, NY 10020
USA

December 7, 2010

Invoice No. 1263446

Client/Matter: 09807760-0030

BANKRUPTCY (POST-PETITION WORK)

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Activity</u>	<u>Narrative</u>
11/04/10	L. Bechutsky	0.40	B160	A102	Research special counsel fee applications (.4).
11/09/10	L. Bechutsky	2.80	B160	A103	Review and revise monthly invoices for monthly fee statement (2.8).
11/10/10	L. Bechutsky	1.40	B160	A103	Revise invoices (.4); draft monthly statement (1.00).
11/11/10	L. Bechutsky	0.10	B160	A105	Correspondence re monthly statement with billing attorneys (.1).
11/17/10	L. Bechutsky	0.30	B160	A105	Internal correspondence re status of September monthly statement (.2); correspondence with US Trustee re same (.1).
11/19/10	L. Bechutsky	1.40	B160	A105	Conferences with L. White re October invoice payment (.4); follow up conferences with Lehman notice parties (.4) and Alvarez (.3) re same; review invoices and monthly statement (.3).
11/23/10	L. Bechutsky	5.80	B160	A103	Draft fee application for fee period January 2010- September 2010 (5.8).
11/29/10	L. Bechutsky	3.90	B160	A103	Continue drafting fee application (3.0); attention to received payments and allocations thereof (.9).
11/30/10	L. Bechutsky	5.80	B160	A103	Continue drafting fee application (5.8).
Total Hours		21.90			
Fee Amount					\$8,760.00

BANKRUPTCY (POST-PETITION WORK)

December 7, 2010

Matter: 09807760-0030
Invoice No.: 1263446

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. Bechutsky - Associate	\$400.00	<u>21.90</u>	<u>\$8,760.00</u>
Totals		21.90	\$8,760.00

Fee Total	\$ 8,760.00
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Invoice Total	<u>\$ 8,760.00</u>
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1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

December 7, 2010

Invoice No. 1263431

Client/Matter: 09807760-0011

RITZ KAPALUA

Payment Due Upon Receipt

Total This Invoice	\$	24,243.50
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Questions relating to this invoice should be directed to:
L. White
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LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

December 7, 2010

Invoice No. 1263431

Client/Matter: 09807760-0011

RITZ KAPALUA

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/01/10	L. White	0.30	P300	Email correspondence with Jon Kapit regarding foreclosure ledger (.3).
11/03/10	L. White	1.30	P300	Telephone conference Nan Molofsky regarding restructure of LOC (.3); email correspondence with Barry Sullivan regarding possible purchase of Lehman RE interest and transfer tax issues (.5); review supporting declarations for foreclosure proceeding (.5).
11/03/10	M. Zessar	1.50	P300	Review Ritz documents and condo documents regarding possible Ritz rights with respect to Board appointment (1.3); e-mail correspondence with Meghan Cocci (.2).
11/03/10	M. Cocci	0.20	P300	Review and respond to e-mail from N. Molofsky regarding revisions to asset management agreement (.2).
11/04/10	M. Zessar	0.30	P300	E-mail correspondence with Meghan Cocci regarding condo association board members and association issues (.3).
11/04/10	L. White	1.80	P300	Email correspondence with Meghan Cocci and Margie Zessar regarding asset management agreement questions (.3); review existing documentation for line of credit (.7); telephone conference with Nan Molofsky regarding line of credit (.3); email correspondence with Julie Levitt regarding collateral securing line of credit (.5).
11/05/10	L. White	1.00	P300	Review changes to Karim's management agreement (.2); telephone conference with Barry Sullivan regarding Hawaii law questions relating to Lehman RE's mezz piece (.5); review mezz documents regarding same (.3).

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011
Invoice No.: 1263431

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/05/10	M. Cocci	0.30	P300	E-mail to N. Molofsky regarding request for information on board memberships (.2); review response from N. Molofsky regarding same (.1).
11/08/10	L. White	0.50	P300	Telephone conference with Nan Molofsky regarding LOC, asset management agreement and transfer tax issues (.3); correspondence with Jon Kapit regarding reconciliation of outstanding principal and interest amounts for summary judgment (.2).
11/09/10	L. White	2.00	P300	Review intercreditor agreement regarding Lehman RE rights (.8); review Munekeyo & Hiraga land use report (1.0); email correspondence with Jon Kapit regarding outstanding amounts for motion for summary judgment (.2).
11/10/10	L. White	0.30	P300	Telephone conference with Nan Molofsky regarding purchase of Lehman RE interest (.3).
11/11/10	L. White	1.80	P300	Review Borrower's comments on settlement agreement (1.0). Telephone conference with Julie Levitt regarding LOC collateral and deal terms (.3). Telephone conference with Jim Forstot and Hugh McDonald regarding Lehman RE possible actions (.5).
11/12/10	L. White	1.50	P300	Review borrower's comments to settlement agreement (.7); review conveyance tax and successor liability issues (.5); correspondence with Jon Kapit (Trimont) and David Paulson (local counsel) regarding motion for summary judgment (.3).
11/15/10	L. White	0.30	P300	Correspondence with Kapit and Molofsky regarding motion for summary judgment (.3).
11/16/10	L. White	1.00	P300	Telephone conference with Nan Molofsky regarding motion for summary judgment, deed in lieu and Lehman RE issues (.3); correspondence with Julie Levitt regarding deed in lieu (.2); correspondence with Nancy Wilson regarding accounts for summary judgment motion (.2); telephone conference with Brian Gross regarding analysis of Lehman RE hold-up value (.3).

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December 7, 2010

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<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/16/10	M. Zessar	1.50	P300	Review comments to Settlement and Deed-in-Lieu Agreement (1.5).
11/17/10	L. White	2.00	P300	Review intercreditor agreement regarding Lehman RE rights (.8); telephone conference with Nancy Wilson regarding existing accounts (.2); telephone conference with Brian Gross regarding Lehman RE rights (.5); review Borrower's comments on deed-in-lieu (.5).
11/18/10	L. White	0.70	P300	Review Borrower's comments on settlement agreement (.7).
11/19/10	L. White	2.50	P300	Review deed-in-lieu agreement (1.7); correspondence with Nan Molofsky and Borrower's counsel regarding deed-in-lieu (.5); telephone conference with Nancy Wilson regarding bank accounts (.3).
11/22/10	L. White	0.50	P300	Telephone conference with Nan Molofsky and Brian Gross regarding Borrower's comments on deed-in-lieu (.3); telephone conference with Margie Zessar regarding same (.2).
11/23/10	L. White	1.70	P300	Conference with Margie Zessar regarding deed in lieu (.7); email correspondence with David Paulson regarding summary judgment motion and status of accounts (1.0).
11/23/10	M. Zessar	0.70	P300	Conference with Linda White regarding Deed-in-Lieu Agreement response (.7).
11/24/10	M. Cocci	0.90	P300	Review Gencom comments to Asset Management Agreement (.3); draft e-mail to N. Molofsky regarding same (.3); e-mail to N. Molofsky regarding input on performance test proposal (.3).
11/24/10	L. White	0.20	P300	Email correspondence with Nan Molofsky regarding comments on deed-in-lieu (.2).
11/26/10	M. Zessar	3.20	P300	Prepare memo of major open issues in response to Borrower's comments to Settlement and Deed-in-Lieu Agreement (3.2).
11/29/10	M. Cocci	1.30	P300	Draft revisions to Asset Management Agreement (1.3).

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011
Invoice No.: 1263431

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/29/10	M. Zessar	2.50	P300	Prepare memo responding to Borrower's comments to Deed-in-Lieu Agreement (1.8); telephone calls with title company regarding quit claim deed issue (.4); e-mail correspondence to B. Sullivan (.1); e-mail memo to Linda White (.2).
11/29/10	L. White	0.50	P300	Review memo regarding Borrower's comments on loan agreement (.5).
11/30/10	L. White	2.80	P300	Review memo regarding Borrower's comments on deed-in-lieu (1.0); conference with Margie Zessar regarding same (.2); review revised asset management agreement (1.0); email correspondence with Meghan Cocci regarding asset management agreement (.3); email correspondence with local counsel regarding motion for summary judgment (.3).
11/30/10	M. Zessar	0.80	P300	Conference with Linda White (.2); finalize memo to Borrower and its counsel regarding Deed-in-Lieu Agreement (.5); e-mail correspondence to Borrower and its counsel (.1).
11/30/10	M. Cocci	0.90	P300	Review and respond to e-mail from N. Molofsky regarding responses to open issues in Asset Management Agreement (.2); incorporate additional revisions to Asset Management Agreement (.5); draft e-mail to Gencom counsel regarding delivery of same (.2).
Total Hours		36.80		
Fee Amount				\$24,243.50

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	22.70	\$15,549.50
M. Cocci - Partner	\$665.00	3.60	\$2,394.00
M. Zessar - Partner	\$600.00	<u>10.50</u>	<u>\$6,300.00</u>
Totals		36.80	\$24,243.50

RITZ KAPALUA

December 7, 2010

Matter: 09807760-0011

Invoice No.: 1263431

Fee Total	\$ 24,243.50
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Invoice Total	<u>\$ 24,243.50</u>
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LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE, 38TH FLOOR
NEW YORK, NY 10020

December 7, 2010

Invoice No. 1263440

Client/Matter: 09807760-0016

THE POINT

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NEW YORK, NY 10020

December 7, 2010

Invoice No. 1263440

Client/Matter: 09807760-0016

THE POINT

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/01/10	L. White	0.50	P300	Telephone conference with Jon Forstot regarding foreclosure (.2); email correspondence and telephone conference with Sam Gleeson regarding foreclosure (.3).
11/01/10	M. Flynn	0.30	B110	Coordinating foreclosure search with title company (.3).
11/01/10	J. Forstot	0.80	B100	Emails with Michael Flynn regarding foreclosure search; review foreclosure documents (.3); telephone call with Lehman re same (.3); correspondence with Linda White re same (.2).
11/18/10	L. White	0.30	P300	Telephone conference with Sam Gleeson (.2); review term sheet (.1).
Total Hours		1.90		
Fee Amount				\$1,246.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
J. Forstot - Partner	\$760.00	0.80	\$608.00
L. White - Partner	\$685.00	0.80	\$548.00
M. Flynn - Associate	\$300.00	<u>0.30</u>	<u>\$90.00</u>
Totals		1.90	\$1,246.00

Fee Total \$ 1,246.00

Invoice Total \$ 1,246.00

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December 7, 2010

Invoice No. 1263444

Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

Payment Due Upon Receipt

Total This Invoice	\$	7,643.00
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Client/Matter: 09807760-0021

LIFESTYLE DEVELOPMENT, LP

For Professional Services Rendered through November 30, 2010:

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/02/10	L. White	2.80	P300	Telephone conference with Nan Molofsky, Laurinda Martins, Patrick Mace, Bob Fernandez regarding foreclosure issues (.8); review foreclosure issues (.5); conference call with Lehman team regarding strategy (1.5).
11/02/10	R. Fernandez	4.50	P300	Review Montana, Alaska and Massachusetts foreclosure issues (1.0); conference call with N. Molofsky, L. White and L. Martins regarding same (.8); telephone conversations with D. James regarding MT issues (1.3); telephone conversations with B. Kraft regarding Alaska issues (1.4).
11/03/10	L. White	0.50	P300	Conference with Bob Fernandez regarding Montana foreclosure issues (.5).
11/04/10	L. White	0.20	P300	Telephone conference with Laurinda Martins regarding foreclosures (.2).
11/04/10	R. Fernandez	2.00	P300	Numerous telephone conversations with Doug James regarding Montana foreclosure and receiver issues (1.5); review existence of release language in PNA (.3); conference with L. White regarding same (.2).
11/05/10	L. White	0.30	P300	Telephone conference with Laurinda Martins regarding Montana bad faith questions and possible mitigating release by Borrower of Lender (.3).

LIFESTYLE DEVELOPMENT, LP

December 7, 2010

Matter: 09807760-0021

Invoice No.: 1263444

<u>Date</u>	<u>Timekeeper</u>	<u>Hours</u>	<u>Task</u>	<u>Narrative</u>
11/05/10	R. Fernandez	0.50	P300	Telephone conversation with D. James regarding Montana foreclosure issues (.4); circulate local counsel contact information to L. Martins and N. Molofsky (.1).
11/29/10	R. Fernandez	1.00	P300	Conference with L. Martins regarding restructuring Loan Settlement (.3); review documents and prepare status of outstanding items (.7).
11/30/10	R. Fernandez	1.00	P300	Review and compile outstanding issues list (1.0).
Total Hours		12.80		
Fee Amount				\$7,643.00

TIME AND FEE SUMMARY

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Fees</u>
L. White - Partner	\$685.00	3.80	\$2,603.00
R. Fernandez - Partner	\$560.00	9.00	\$5,040.00
Totals		12.80	\$7,643.00
Fee Total	\$	7,643.00	
Invoice Total	\$	<u>7,643.00</u>	

SNR DENTON 

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SNR Denton US LLP
233 South Wacker Drive
Suite 7800
Chicago, Illinois 60606-6306

snrdenton.com

JOELLE HALPERIN
LEHMAN BROTHERS HOLDINGS, INC.
1271 SIXTH AVENUE
38TH FLOOR
NEW YORK, NY 10020

December 7, 2010

Invoice No. 1263439

Client/Matter: 09807760-0013

MANAGEMENT AGREEMENT - CROWNE PLAZA MINNEAPOLIS

Payment Due Upon Receipt

Total This Invoice	\$	688.50
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OR

In the case of overnight deliveries to:
SNR Denton US LLP
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233 South Wacker Drive
Chicago, IL 60606-6306

Payment by wire transfer should be sent to:

Citibank, N.A.
New York, New York 10043
ABA Transit # 021 000 089
Account # 4064-5823
Account Name: SNR Denton US LLP

All payments must be in U.S. Dollars - Federal Tax I.D. Number 36-1796730

Questions relating to this invoice should be directed to:
L. White
at 1 312 876 8000